

Support Data for the Summary of Consolidated
Financial Results for
the Six Months Ended September 30, 2020

Challenge & Creation

October 29, 2020

AICA KOGYO CO., LTD

1. Summary of consolidated financial results for six months ended September 30, 2020

[Millions of yen]

	FY Mar/2020 Q1-Q2		FY Mar/2021 Q1-Q2				
	Results	Profit margin	Budget	Results	Profit margin	Growth Rate	Achievement Rate
Net Sales	91,848	—	77,500	77,927	—	▲ 15.2%	100.6%
Operating Profit	10,005	10.9%	5,100	6,077	7.8%	▲ 39.3%	119.2%
Ordinary Profit	10,502	11.4%	5,300	6,521	8.4%	▲ 37.9%	123.0%
Profit attributable to owners of the parent	6,582	7.2%	3,300	3,792	4.9%	▲ 42.4%	114.9%
							[Yen]
Profit per share	100.82	—	50.54	58.08	—	▲ 42.4%	114.9%

2. Sales result at the Three Months Ended June 30, 2020 and the breakdown by business segment

[Millions of yen]

	Net Sales					Operating Profit					
	FY Mar/2020 Q1-Q2	FY Mar/2021 Q1-Q2	Growth Rate	FY Mar/2021 Q1-Q2 Forecast	Achievement rate	FY Mar/2020 Q1-Q2	FY Mar/2021 Q1-Q2	Growth Rate	FY Mar/2021 Q1-Q2 Forecast	Achievement rate	
Chemical Products	51,349	41,212	▲ 19.7%	39,600	104.1%	3,955	2,482	▲ 37.2%	2,375	104.5%	Amount
						7.7%	6.0%	—	6.0%	—	Profit margin
Construction Materials	40,498	36,714	▲ 9.3%	37,900	96.9%	7,406	4,912	▲ 33.7%	4,362	112.6%	Amount
						18.3%	13.4%	—	11.5%	—	Profit margin
(Non-allocation operating expenses→)						▲ 1,356	▲ 1,317	▲ 2.9%	▲ 1,637	80.5%	Amount
TOTAL	91,848	77,927	▲ 15.2%	77,500	100.6%	10,005	6,077	▲ 39.3%	5,100	119.2%	Amount
						10.9%	7.8%	—	6.6%	—	Profit margin

3. Results of domestic and overseas sales (breakdown by business segment) at the six months ended September 30, 2020

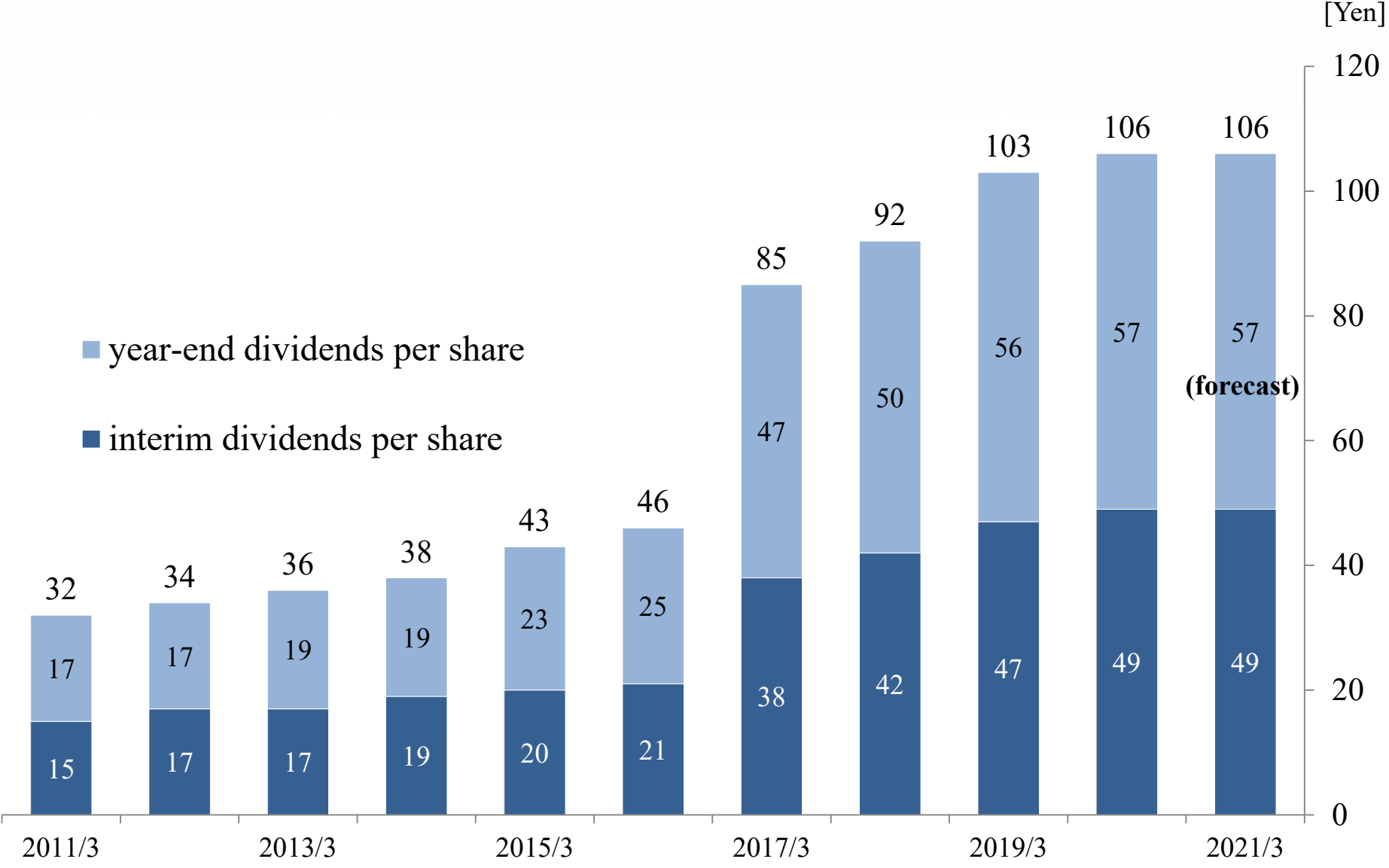
[Millions of yen]

		Net Sales				
		FY Mar/2021 Q1-Q2		FY Mar/2021 Q1-Q2		
		Forecast	YoY	Result	YoY	Achievement Rate
Domestic sales		58,104	85.7%	58,276	86.0%	100.3%
Overseas sales	Chemical Products	24,329	78.1%	24,110	77.4%	99.1%
	Construction Materials	5,137	79.9%	4,801	74.7%	93.5%

* Excluding new consolidated companies

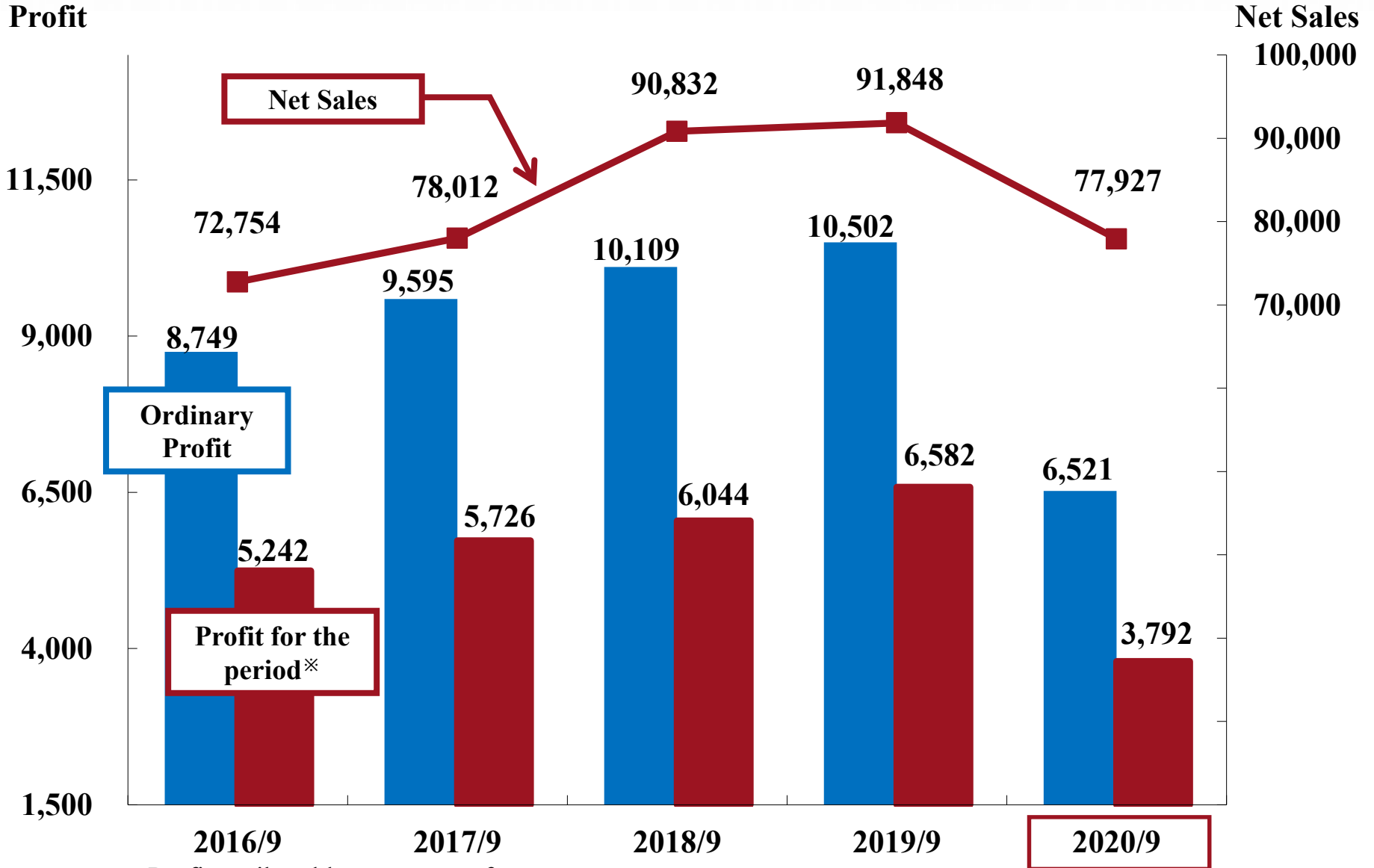
* Sales before removing consolidated transactions

4. Dividends per share



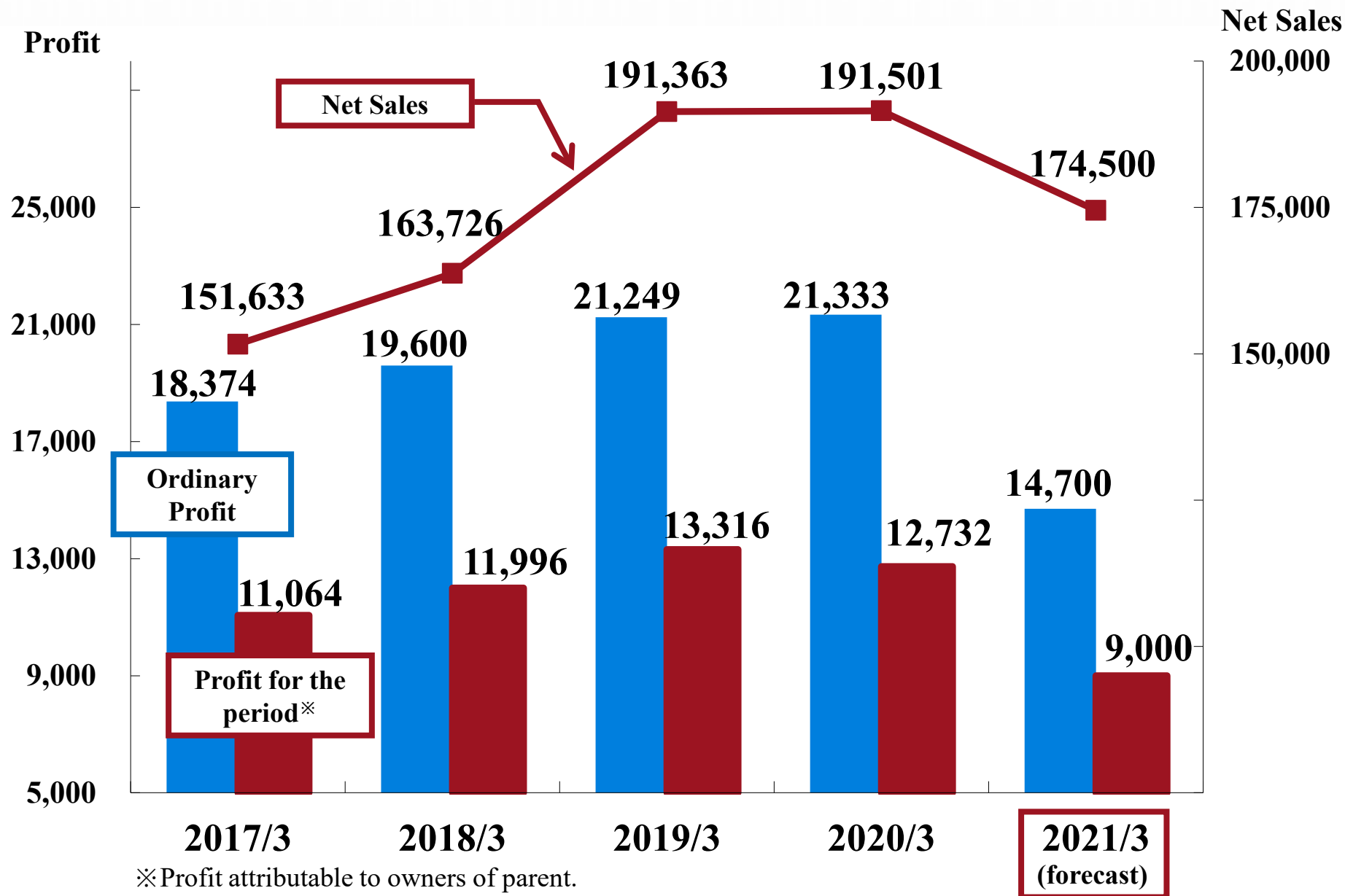
Planned dividends per share for FY Mar/2021 is a forecast at present.

[Millions of yen]



* Profit attributable to owners of parent.

[Millions of yen]



【Appendix】Chemical Products Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2020		FY Mar/2021	
	Q1-Q2	Full Year	Q1-Q2	Growth Rate
Adhesive	31.57	63.64	25.38	▲ 19.6%
AAP ^(*)	24.86	49.8	19.59	▲ 21.2%
Construction Resin	4.68	9.38	4.01	▲ 14.2%
Speciality & Performance materials	10.08	20.7	7.05	▲ 30.0%
Others	5.01	10.21	4.75	▲ 5.1%
Total	51.34	103.94	41.21	▲ 19.7%

(*)AAP: AICA Asia Pacific Holding Pte. Ltd. (Singapore)

【Appendix】 Construction Materials Segment : Sales Breakdown by Product



[Billions of yen]

	FY Mar/2020		FY Mar/2021	
	Q1-Q2	Full Year	Q1-Q2	Growth Rate
Melamine Decorative Laminated Sheets (HPL)	8.98	19.51	9.67	7.7%
Decorative Polyester Boards, Decorative Films, etc	6.21	13.17	4.87	▲ 21.6%
Melamine Noncombustible Decorative Panel "Cerarl"	10.09	21.00	8.68	▲ 14.0%
Noncombustible Decorative Panel (Except "Cerarl")	4.77	11.53	3.53	▲ 26.0%
Counterstops, Postforming products	7.95	16.95	7.64	▲ 3.9%
Fittings, Interior Housing Materials	2.46	5.37	2.29	▲ 7.1%
TOTAL	40.49	87.55	36.71	▲ 9.3%



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The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.