

Support Data for the Summary of Consolidated
Financial Results for
the Six Months Ended September 30, 2021

Challenge & Creation

October 27, 2021

AICA KOGYO CO., LTD.

1. Summary of consolidated financial results for six months ended September 30, 2021

[Millions of yen]

	FY Mar/2021 Q1-Q2		FY Mar/2022 Q1-Q2				
	Results	Profit margin	Budget	Results	Profit margin	Growth Rate	Achievement Rate
Net Sales	77,927	—	93,500	98,650	—	26.6%	105.5%
Operating Profit	6,040	7.8%	9,000	9,426	9.6%	56.0%	104.7%
Ordinary Profit	6,484	8.3%	9,300	10,156	10.3%	56.6%	109.2%
Profit attributable to owners of the parent	3,841	4.9%	5,600	6,261	6.3%	63.0%	111.8%
							[Yen]
Profit per share	58.84	—	85.77	95.90	—	63.0%	111.8%

Net Sales : Hit the Highest Performance ever Recorded

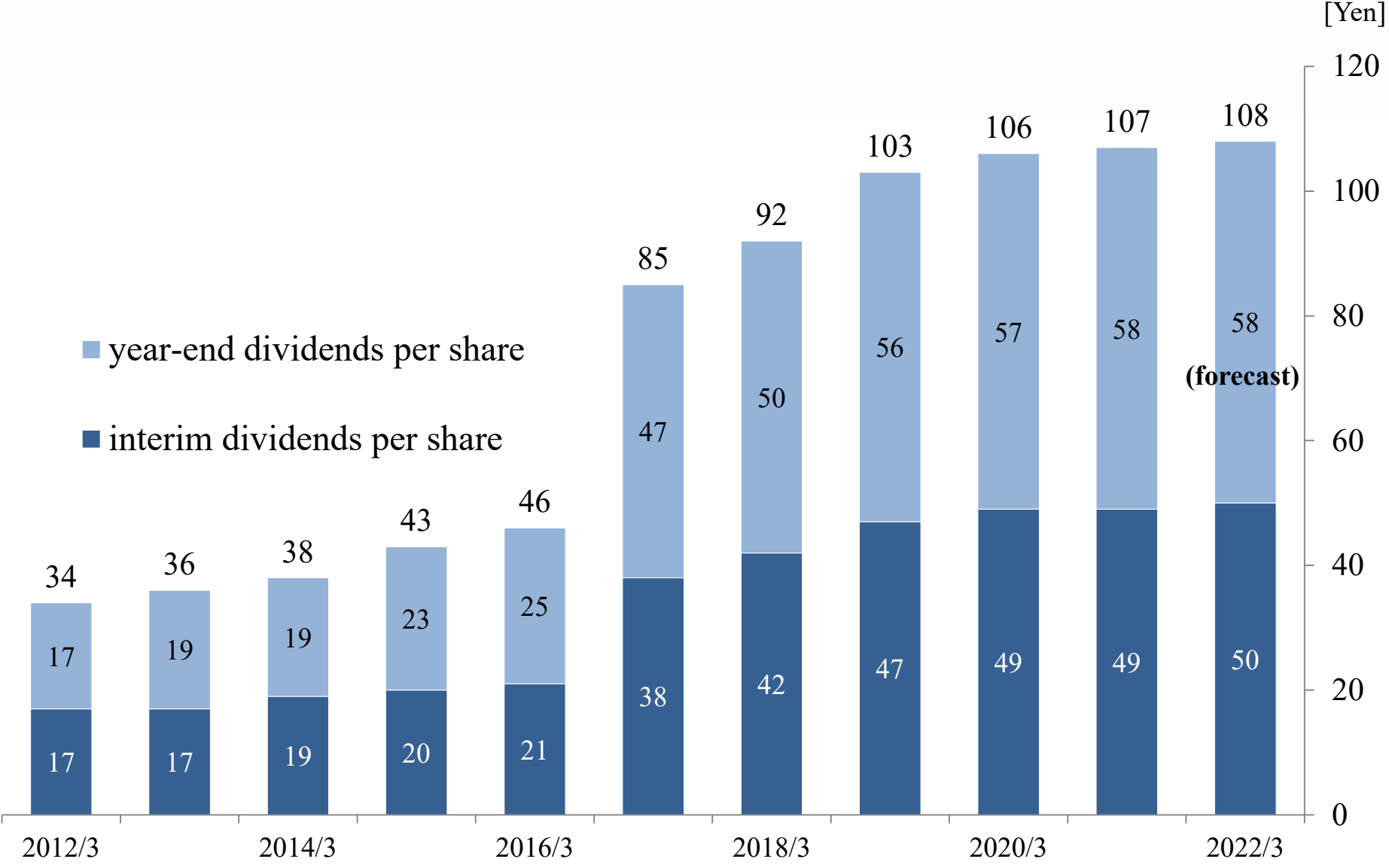
Profits : Large Growth from FY Mar/2021 Q1-Q2

2. Sales result at the six months ended September 30, 2021 and the breakdown by business segment

[Millions of yen]

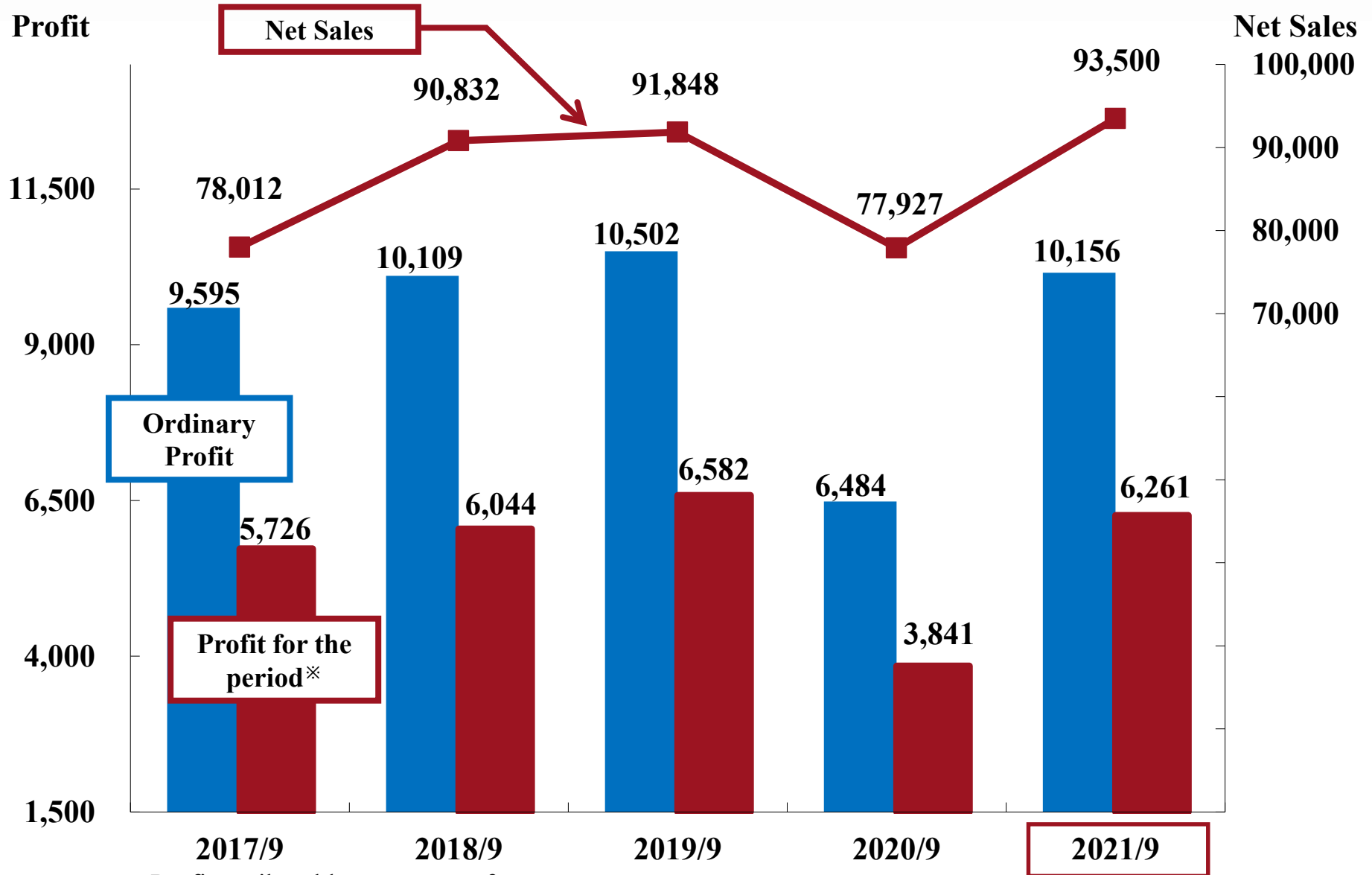
	Net Sales					Operating Profit					
	FY Mar/2021 Q1-Q2	FY Mar/2022 Q1-Q2	Growth Rate	FY Mar/2022 Q1-Q2 Forecast	Achievement rate	FY Mar/2021 Q1-Q2	FY Mar/2022 Q1-Q2	Growth Rate	FY Mar/2022 Q1-Q2 Forecast	Achievement rate	
Chemical Products	41,212	56,306	36.6%	47,700	118.0%	2,482	3,869	55.9%	3,200	120.9%	Amount
						6.0%	6.9%	—	6.7%	—	Profit margin
Construction Materials	36,714	42,344	15.3%	45,800	92.5%	4,876	7,170	47.0%	7,800	91.9%	Amount
						13.3%	16.9%	—	17.0%	—	Profit margin
(Non-allocation operating expenses→)						▲ 1,317	▲ 1,612	22.4%	▲ 2,000	80.6%	Amount
TOTAL	77,927	98,650	26.6%	93,500	105.5%	6,040	9,426	56.0%	9,000	104.7%	Amount
						7.8%	9.6%	—	9.6%	—	Profit margin

3. Dividends per share



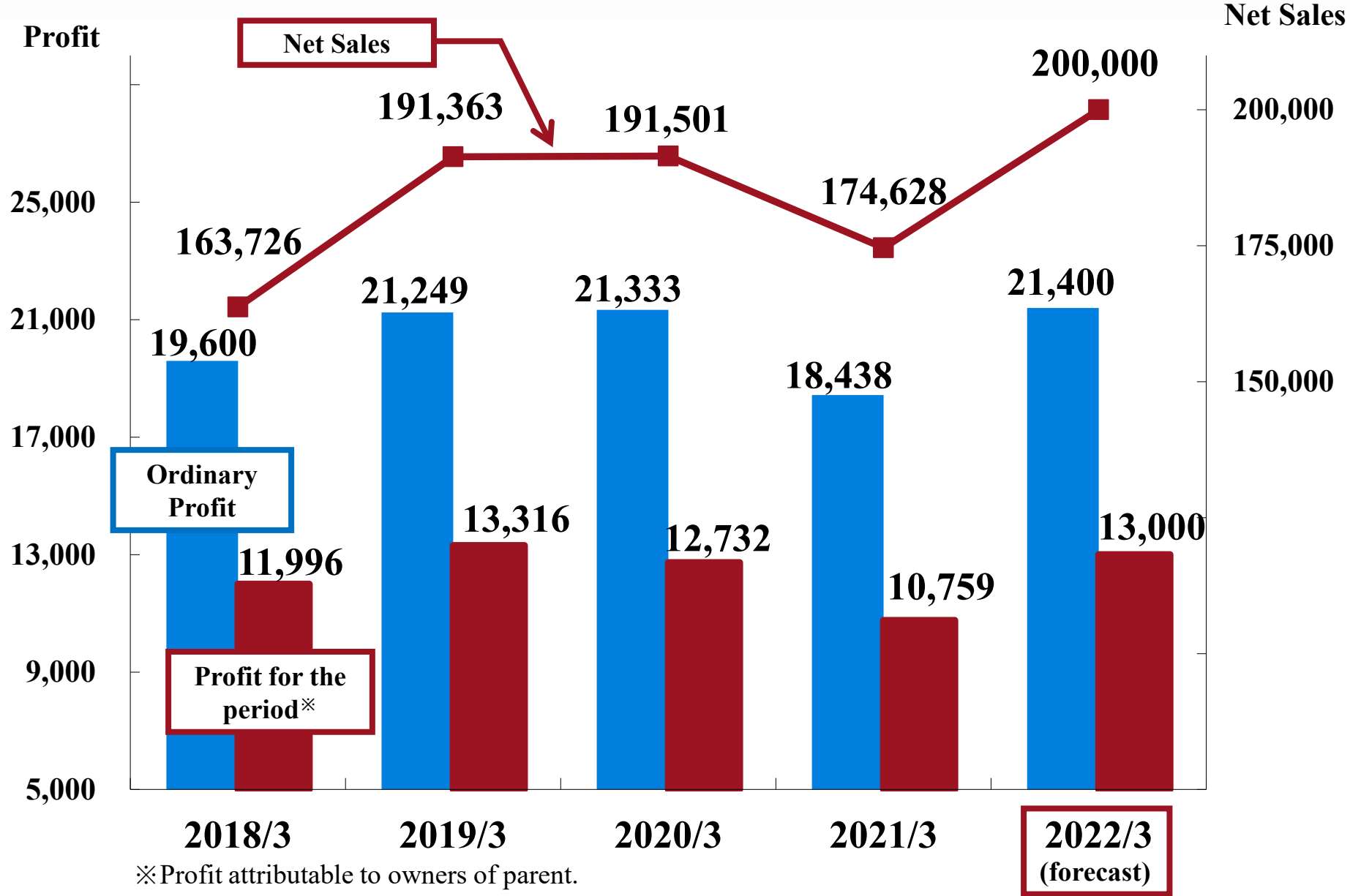
Planned dividends per share for FY Mar/2022 is a forecast at present.

[Millions of yen]



* Profit attributable to owners of parent.

[Millions of yen]



[Billions of yen]

	FY Mar/2021		FY Mar/2022			
	Q1-Q2	Full Year	Q1-Q2 Forecast	Q1-Q2	Growth Rate	Achievement Rate
Adhesive	25.38	54.32	28.55	35.43	39.6%	124.1%
AAP ^(*)	19.59	42.02	22.30	28.63	46.1%	128.4%
Construction Resin	4.01	8.63	4.55	4.43	10.5%	97.5%
Speciality & Performance materials	7.05	16.82	9.35	10.52	49.3%	112.6%
Others	4.75	10.67	5.25	5.91	24.2%	112.6%
Total	41.21	90.44	47.70	56.30	36.6%	118.0%

(*)AAP: AICA Asia Pacific Holding Pte. Ltd. (Singapore)

【 Appendix 】 Construction Materials Segment : Sales Breakdown by Product **AICA**

[Billions of yen]

	FY Mar/2021		FY Mar/2022			
	Q1-Q2	Full Year	Q1-Q2 Forecast	Q1-Q2	Growth Rate	Achievement Rate
High Pressure Laminates (HPL)	9.67	24.22	13.95	13.12	35.6%	94.1%
Decorative Polyester Boards, Decorative Films	4.87	11.19	5.90	5.40	10.8%	91.5%
Melamine Noncombustible Decorative Panel "Cerarl"	8.68	19.19	10.38	9.55	10.0%	92.0%
Noncombustible Decorative Panel (Except "Cerarl")	3.53	8.23	4.40	3.69	4.4%	83.9%
Countertops, Postforming products	7.64	16.47	9.17	8.39	9.7%	91.5%
Fittings, Interior Housing Materials	2.29	4.86	2.00	2.18	▲ 4.8%	109.2%
TOTAL	36.71	84.18	45.80	42.34	15.3%	92.5%

[Billions of yen]

	FY Mar/2021 Q1-Q2		FY Mar/2022 Q1-Q2		
	Results	Overseas Sales Ratio	Results	Growth Rate	Overseas Sales Ratio
Chemical Products	27.41	66.5%	41.84	52.6%	74.3%
Construction Materials	5.20	14.2%	6.52	25.3%	15.4%
TOTAL	32.61	41.9%	48.36	48.3%	49.0%

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The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.