



Aica Kogyo Co., Ltd.

Support Data for the Summary  
of Consolidated Financial Results  
for the Six Months Ended September 30, 2022



October 28, 2022  
Stock code: 4206



## 1. Consolidated Financial Results

	FY2021 Q1-Q2		FY2022 Q1-Q2				
	Results	Profit margin	Forecast	Results	Profit Margin	YoY	vs Fcst.
Net Sales	98,650	—	112,000	117,704	—	19.3%	105.1%
Operating Profit	9,425	9.6%	9,500	9,437	8.0%	0.1%	99.3%
Ordinary Profit	10,156	10.3%	9,700	10,294	8.7%	1.4%	106.1%
Profit attributable to owners of parent	6,267	6.4%	6,000	6,436	5.5%	2.7%	107.3%
							[Unit per share: JPY]
Earnings per share	95.98	—	93.81	100.62	—	4.8%	107.3%

Net Sales, Operating Profit, Ordinary Profit, Net Income\* : Growth from last year

Net Sales : Reached a record high

Upward revision of sales forecast

\*Profit attributable to owners of parent

[JPY million]

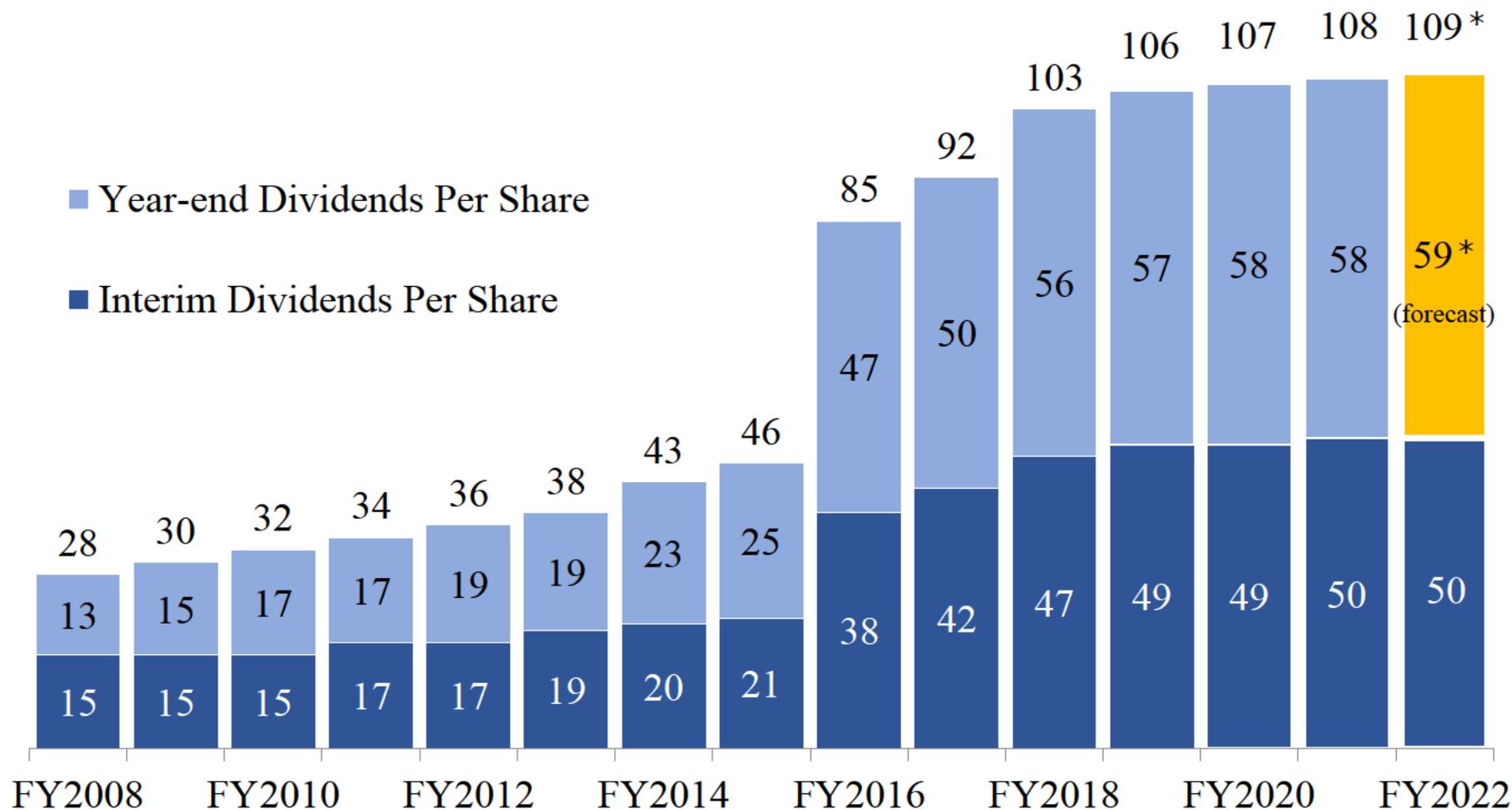
## 2. Results by Segment

	Net Sales					Operating Profit					
	FY2021 Q1-Q2 Results	FY2022 Q1-Q2 Results	YoY	FY2022 Q1-Q2 Forecast	vs Fcst.	FY2021 Q1-Q2 Results	FY2022 Q1-Q2 Results	YoY	FY2022 Q1-Q2 Forecast	vs Fcst.	
Chemical Products	56,306	71,654	27.3%	67,500	106.2%	3,868	3,783	▲2.2%	3,600	105.1%	Amount
						6.9%	5.3%	—	5.3%	—	Profit Margin
Laminates & Building Materials	42,344	46,050	8.8%	44,500	103.5%	7,170	7,459	4.0%	7,600	98.2%	Amount
						16.9%	16.2%	—	17.1%	—	Profit Margin
(Adjustments)						▲1,612	▲1,804	11.9%	▲1,700	106.2%	Amount
Total	98,650	117,704	19.3%	112,000	105.1%	9,425	9,437	0.1%	9,500	99.3%	Amount
						9.6%	8.0%	—	8.5%	—	Profit Margin

### 3. Dividends Per Share

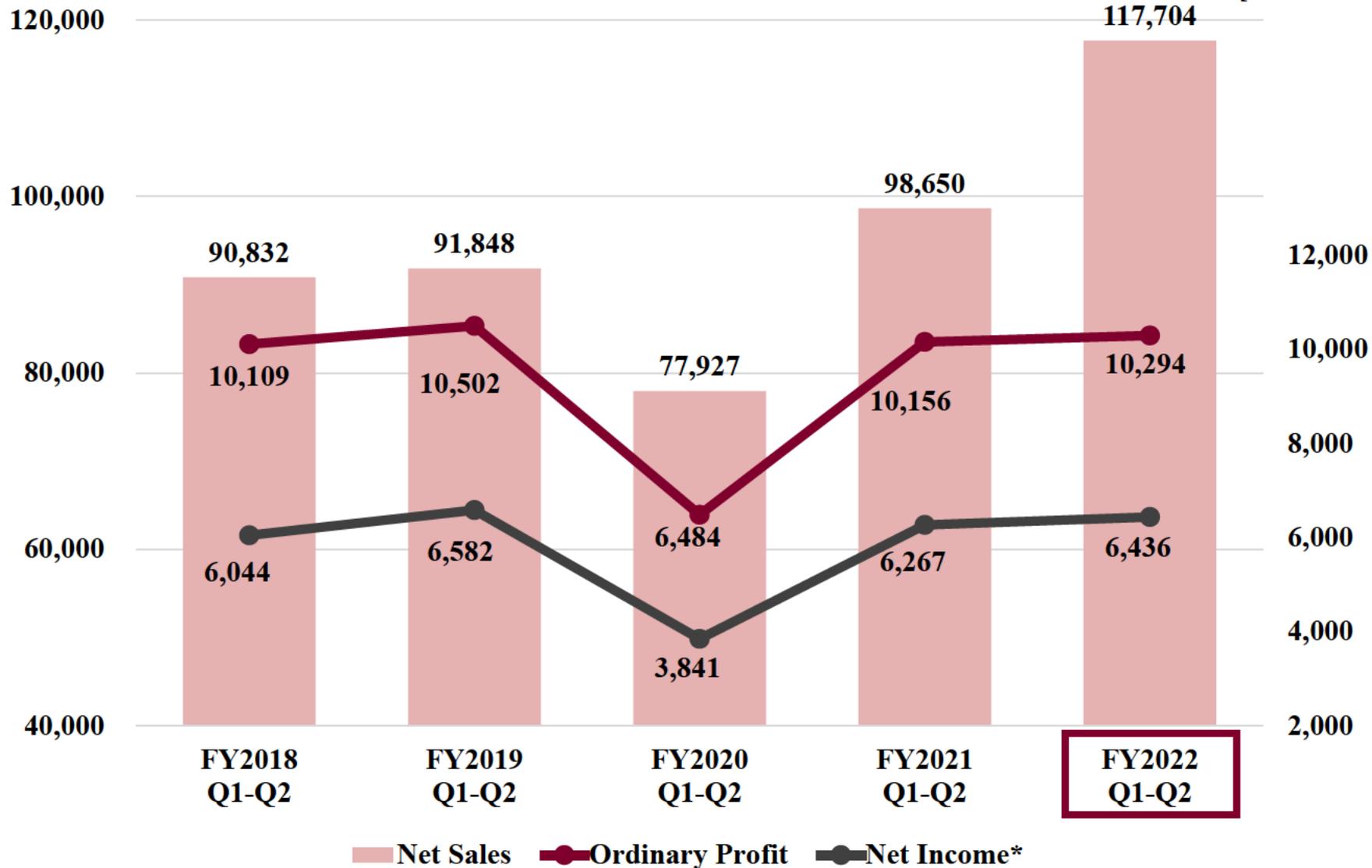
Stable shareholder returns with targeted dividend payout ratio at 50%

[Yen]



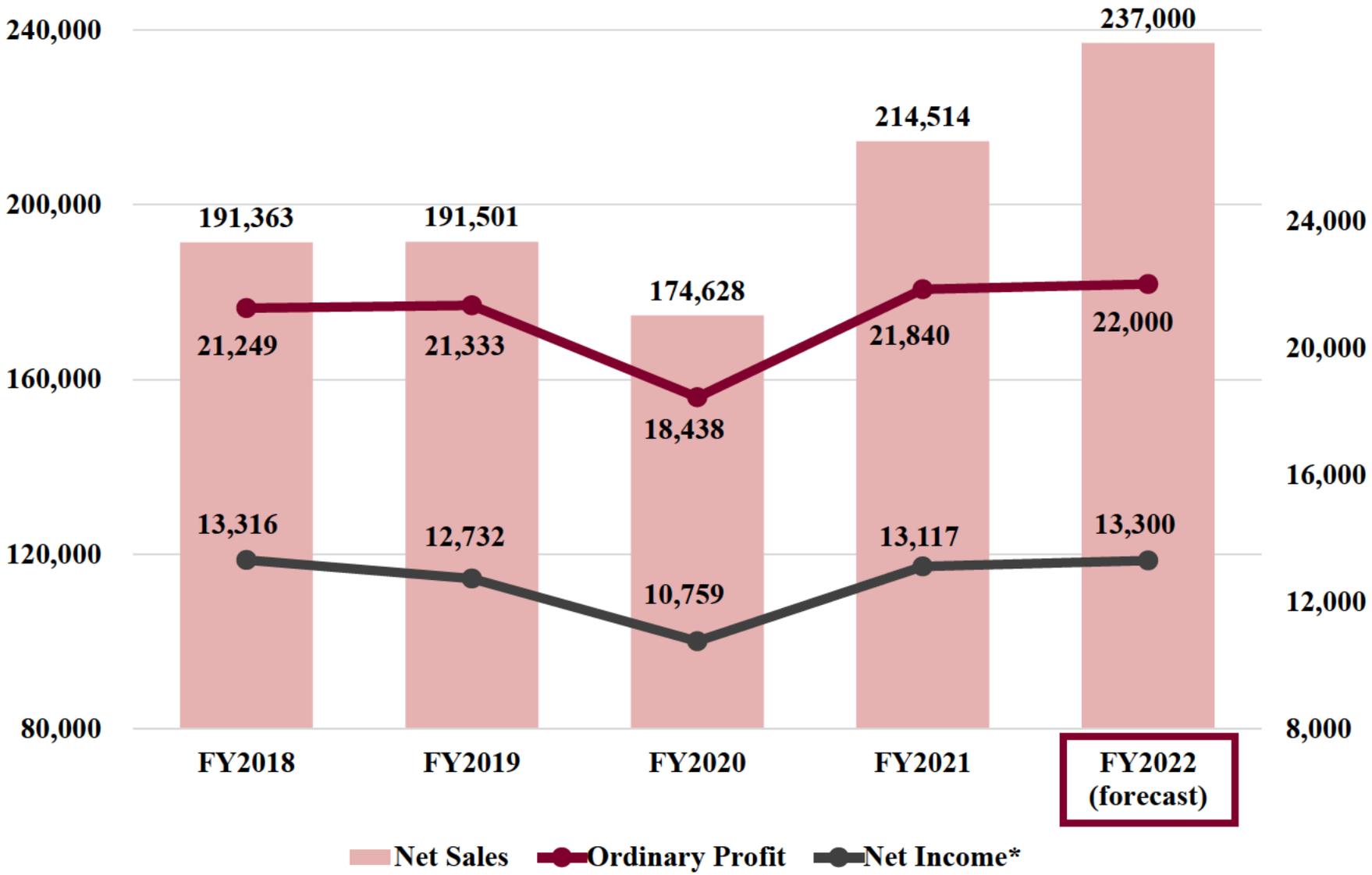
\*Dividends per share for FY 2022 are forecast as of October/2022.

[JPY million]



\*Profit attributable to owners of parent

[JPY million]



\*Profit attributable to owners of parent

[JPY billion]

	FY2021		FY2022			
	Q1-Q2 Results	Full Year	Q1-Q2 Forecast	Q1-Q2 Results	YoY	vs Fcst.
<b>Adhesives</b>	<b>35.43</b>	<b>78.56</b>	<b>45.70</b>	<b>48.55</b>	<b>37.0%</b>	<b>106.2%</b>
<b>(AAP*)</b>	<b>(28.63)</b>	<b>(64.32)</b>	<b>(38.50)</b>	<b>(40.43)</b>	<b>41.2%</b>	<b>105.0%</b>
<b>Construction Resin</b>	<b>4.43</b>	<b>9.22</b>	<b>4.65</b>	<b>47.9</b>	<b>8.0%</b>	<b>103.1%</b>
<b>Specialty &amp; Performance Materials</b>	<b>10.52</b>	<b>21.70</b>	<b>11.40</b>	<b>11.59</b>	<b>10.1%</b>	<b>101.7%</b>
<b>Other Products</b>	<b>5.91</b>	<b>12.83</b>	<b>5.75</b>	<b>6.71</b>	<b>13.6%</b>	<b>116.8%</b>
<b>Total</b>	<b>56.30</b>	<b>122.32</b>	<b>67.50</b>	<b>71.65</b>	<b>27.3%</b>	<b>106.2%</b>

\*AAP: AICA Asia Pacific Group

[JPY billion]

	FY2021		FY2022			
	Q1-Q2 Results	Full Year	Q1-Q2 Forecast	Q1-Q2 Results	YoY	vs Fcst.
High Pressure Laminates (HPL)	13.12	28.93	14.10	14.10	7.5%	100.0%
Decorative Polyester Boards, Decorative Films	5.40	11.45	5.65	5.83	8.0%	103.2%
Melamine Noncombustible Decorative Panels "CERARL"	9.55	20.91	9.75	10.14	6.2%	104.1%
Noncombustible Decorative Panels (Except "CERARL")	3.69	7.90	3.95	3.85	4.4%	97.6%
Countertops, Postforming products	8.39	18.21	9.05	9.83	17.1%	108.6%
Fittings, Interior Housing Materials	2.18	4.75	2.00	2.27	4.3%	113.9%
<b>Total</b>	<b>42.34</b>	<b>92.19</b>	<b>44.50</b>	<b>46.05</b>	<b>8.8%</b>	<b>103.5%</b>

# 【 Appendix 】 Overseas Sales by Segment



[JPY billion]

	FY2021 Q1-Q2 Results		FY2022 Q1-Q2 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
<b>Chemical Products</b>	<b>40.67</b>	<b>72.2%</b>	<b>53.79</b>	<b>32.2%</b>	<b>75.1%</b>
<b>Laminates &amp; Building Materials</b>	<b>7.68</b>	<b>18.2%</b>	<b>8.35</b>	<b>8.7%</b>	<b>18.1%</b>
<b>Total</b>	<b>48.36</b>	<b>49.0%</b>	<b>62.14</b>	<b>28.5%</b>	<b>52.8%</b>



\* “FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.