



Aica Kogyo Co., Ltd.

Support Data for the Summary
of Consolidated Financial Results
for the Three Months Ended June 30, 2026



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3000 & 300



August 4, 2026
Stock code: 4206

* “FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

1. Consolidated Financial Results

- Net Sales, Operating Profit, Ordinary Profit, Net Income*¹ : **Reached a record high**
- **The consolidation of Stylam*² from Q1** also contributed to higher net sales and profits.
- Interim dividend forecast raised by **JPY 6** from the previous fiscal year, with the annual forecast at JPY 144.

		FY2025		FY2026			
		Q1 Results	Profit margin	Q1 Results	Profit margin	YoY	Q1-Q2 Forecast vs Fcst
Net Sales	[JPY million]	59,765	–	71,379	–	+19.4%	145,000 49.2%
Operating Profit	[JPY million]	6,324	10.6%	9,160	12.8%	+44.9%	17,500 52.3%
Ordinary Profit	[JPY million]	7,175	12.0%	9,674	13.6%	+34.8%	17,700 54.7%
Net Income * ¹	[JPY million]	4,471	7.5%	4,727	6.6%	+5.7%	9,700 48.7%
Earnings per share	[JPY]	71.52	–	74.71	–	+4.5%	153.30 48.7%

*1 Profit attributable to owners of parent

*2 Stylam: Stylam Industries Limited

2. Results by Segment



[JPY million]	Net Sales					Operating Profit					
	FY2025 Q1 Results	FY2026 Q1 Results	YoY	FY2026 Q1-Q2 Forecast	vs Fcst.	FY2025 Q1 Results	FY2026 Q1 Results	YoY	FY2026 Q1-Q2 Forecast	vs Fcst.	
Chemical Products	33,036	37,254	+12.8%	76,300	48.8%	2,100	3,503	+66.8%	6,800	51.5%	Amount
						6.4%	9.4%	—	8.9%	—	Profit Margin
Laminates & Building Materials	26,728	34,124	+27.7%	68,700	49.7%	5,347	6,952	+30.0%	13,200	52.7%	Amount
						20.0%	20.4%	—	19.2%	—	Profit Margin
[Adjustments]						-1,123	-1,295	—	-2,500	—	Amount
Total	59,765	71,379	+19.4%	145,000	49.2%	6,324	9,160	+44.9%	17,500	52.3%	Amount
						10.6%	12.8%	—	12.1%	—	Profit Margin

3. Overseas Sales



[JPY billion]	FY2025 Q1 Results		FY2026 Q1 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
Chemical Products	23.54	71.3%	25.27	+7.4%	67.8%
Laminates & Building Materials	4.19	15.7%	10.25	2.4x	30.0%
Total	27.74	46.4%	35.52	+28.1%	49.8%

4-1. Sales Breakdown for Chemical Products



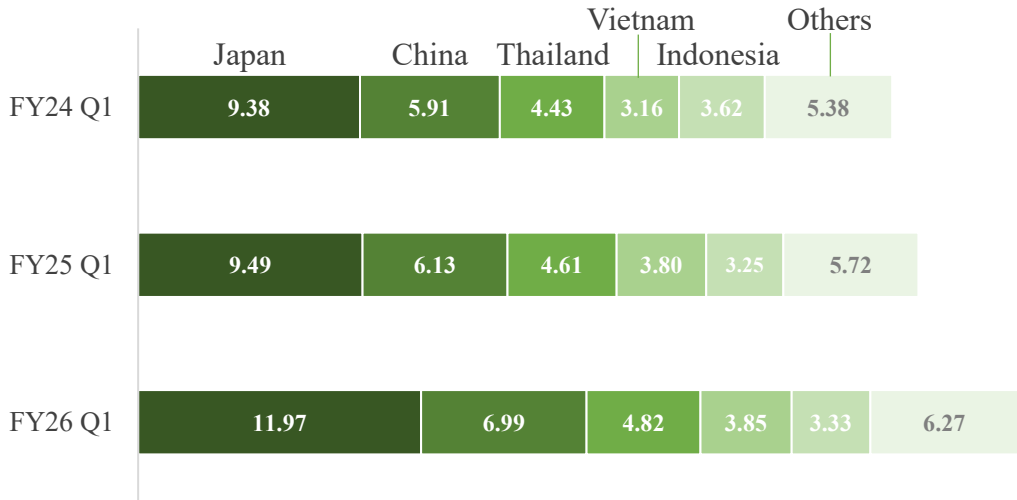
[JPY billion]	FY2025		FY2026			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
Adhesives	22.70	46.03	25.44	+12.1%	53.30	47.7%
[Of which, AAP* Group]	[17.37]	[35.28]	[18.76]	[+8.0%]	[40.80]	[46.0%]
Construction Resins	2.52	5.43	3.25	+29.2%	6.25	52.1%
Specialty & Performance Materials	4.24	8.25	4.51	+6.3%	9.00	50.1%
Other	3.57	7.24	4.03	+13.1%	7.75	52.1%
Total	33.03	66.97	37.25	+12.8%	76.30	48.8%

* AAP: AICA Asia Pacific

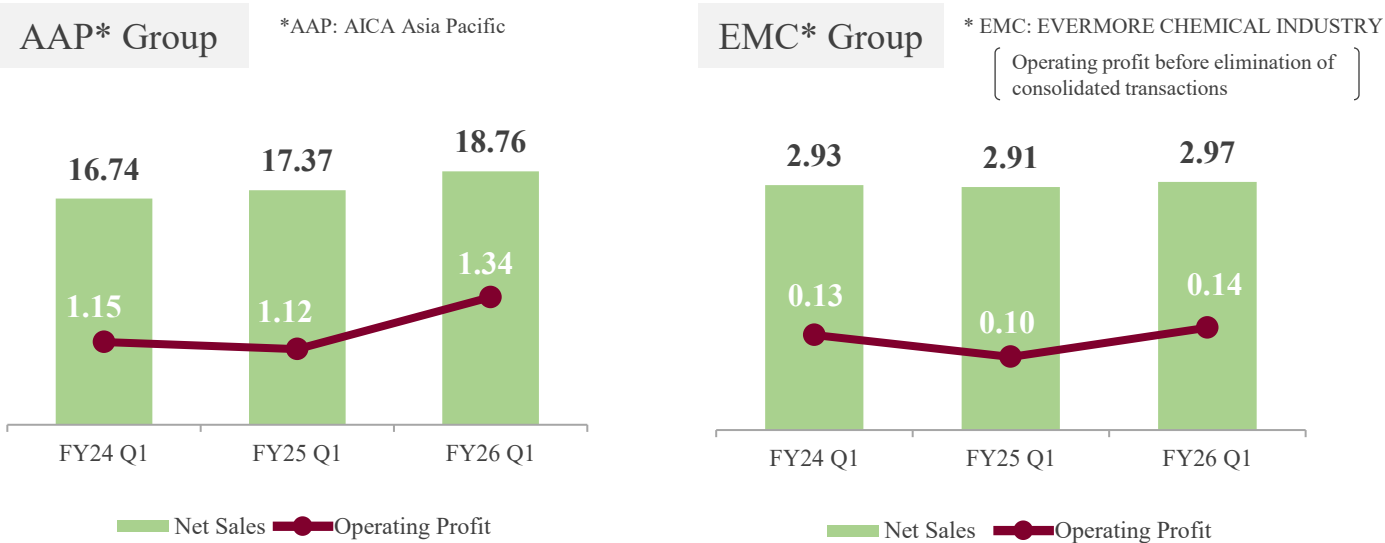
4-2. Results for Chemical Products



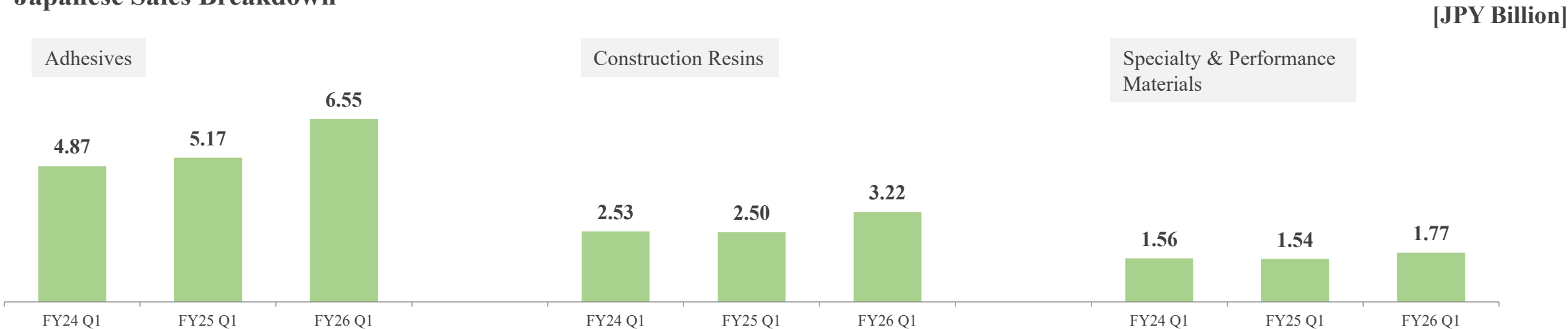
■ Net Sales by Country [JPY Billion]



■ Overseas Group



■ Japanese Sales Breakdown



5-1. Sales Breakdown for Laminates & Building Materials



[JPY billion]	FY2025		FY2026			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
High Pressure Laminates [HPL]	8.28	16.25	14.25	+72.1%	28.50	50.0%
Decorative Plywood Boards, Architectural Films	2.87	5.70	3.06	+6.7%	5.95	51.5%
Melamine Fire Retardant Decorative Panels "CERARL"	5.77	12.19	6.31	+9.3%	13.00	48.6%
Fire Retardant / Noncombustible Decorative Panels	1.75	3.75	2.03	+15.8%	4.05	50.3%
Building and Housing Materials	8.04	16.46	8.45	+5.1%	17.20	49.1%
Total	26.72	54.37	34.12	+27.7%	68.70	49.7%

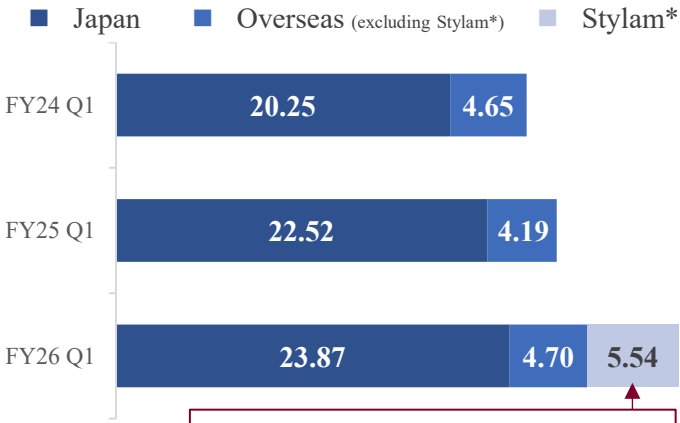
5-2. Results for Laminates & Building Materials



Net Sales by Country

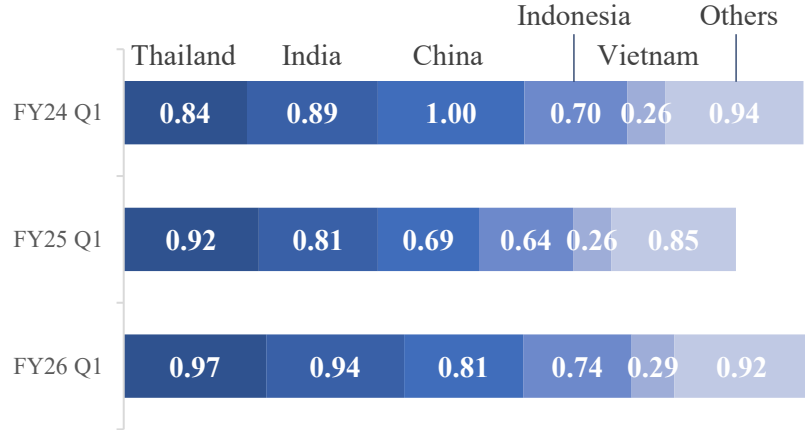
[JPY billion]

Net Sales in Japan and Overseas



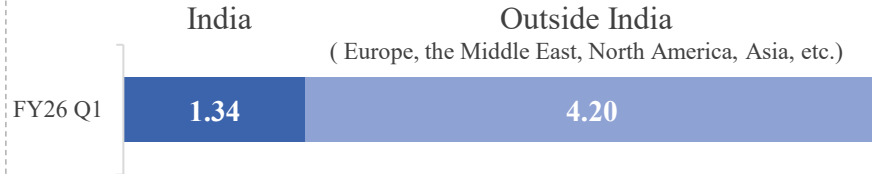
Stylam* consolidated from FY2026 Q1

Overseas Sales by Country (excluding Stylam*)



Stylam* Sales by Region

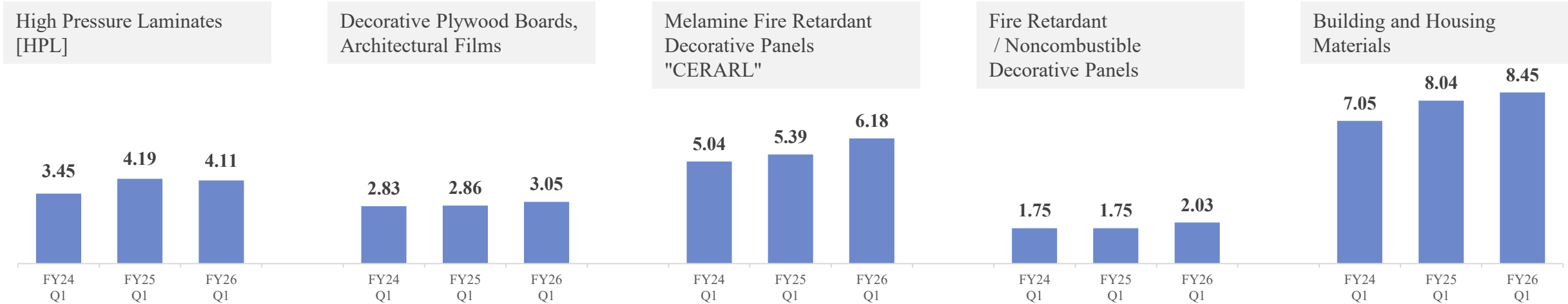
Stylam* Net Sales JPY**5.54**billion



* Stylam: Stylam Industries Limited

Japanese Sales Breakdown

[JPY Billion]



■ The annual dividend forecast for FY2026 is **JPY 144**, up **JPY 6** from the previous fiscal year.

Interim Dividend Forecast

FY2025 Actual

JPY 66

+JPY 6

→

FY2026 Forecast

JPY 72

Up JPY 4 from the previous forecast

Annual Dividend Forecast

FY2025 Actual

JPY 138

+JPY 6

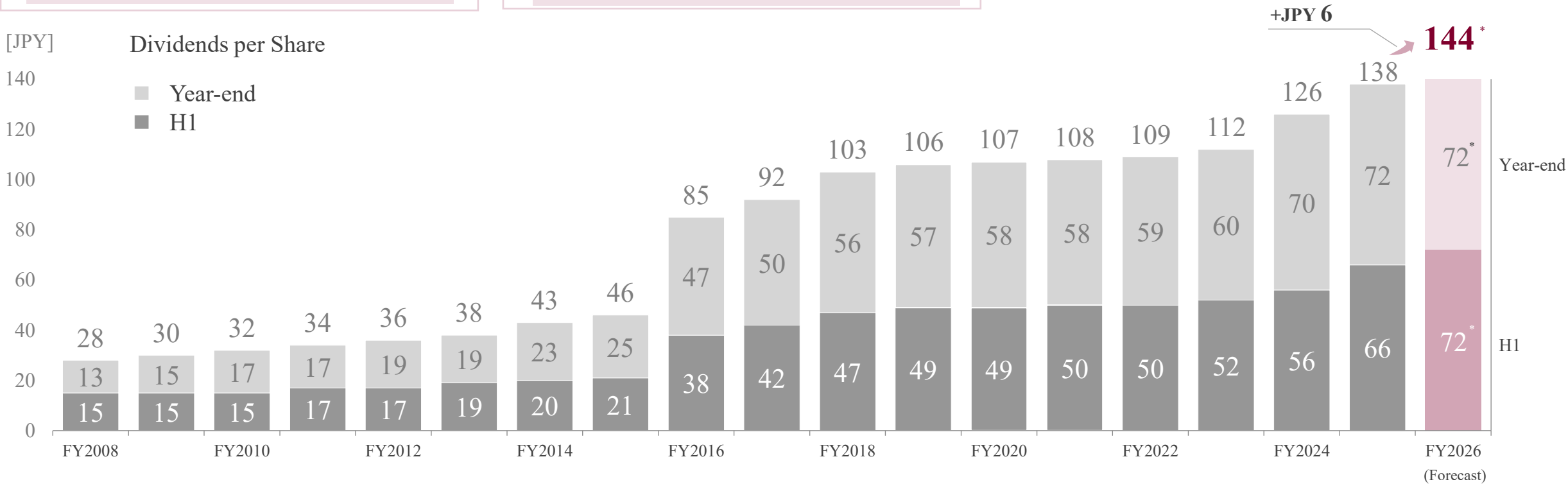
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FY2026 Forecast

JPY 144

Up JPY 4 from the previous forecast

- ✓ 17 consecutive years of dividend increases; no dividend reductions for 28 consecutive years (through FY2025)
- ✓ Continue the progressive dividend policy
- ✓ Payout ratio: 46.5% (FY2025)



Exchange Rate

FY2025 1Q 1USD = JPY152.9

FY2026 1Q 1USD = JPY156.4

Japan Naphtha Prices

FY2025 1Q JPY73,400/kl

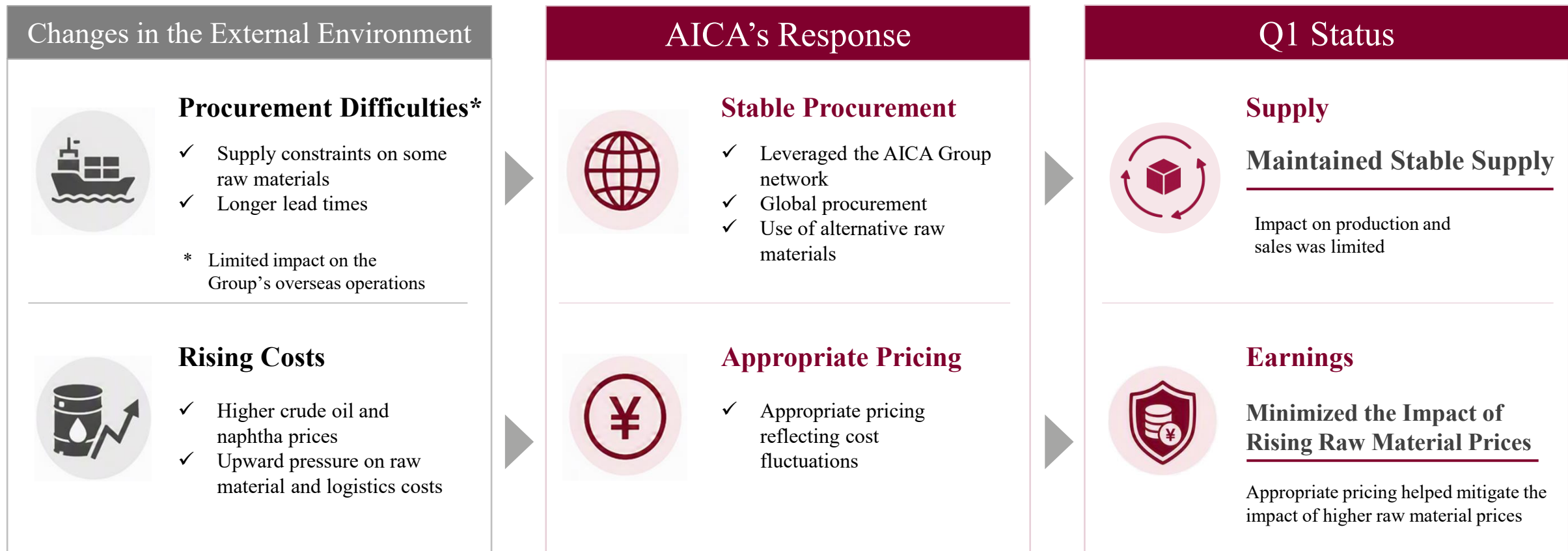
FY2026 1Q JPY120,000/kl

Japanese Construction Market (YoY)

*Time lag with AICA products demand period has been adjusted

	Residential	Non-Residential
Newly built July 2025 to March 2026	-12.0 % (Number of constructions)	-11.8 % (Total area of constructions)
Renovation/Renewal January to March 2026	+27.0 % (Orders received)	+ 4.7 % (Orders received)

- Maintained stable supply through global procurement, limiting the impact on production and sales
- Minimized the impact of rising raw material prices through appropriate pricing



**Continue to grow while responding flexibly to changes in the external environment
by leveraging the AICA Group network**



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