



Aica Kogyo Co., Ltd.

Support Data for the Summary
of Consolidated Financial Results
for the Three Months Ended June 30, 2025



VALUE CREATION
3000 & 300



August 4, 2025
Stock code: 4206

* “FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

1. Consolidated Financial Results

- Net Sales, Operating Profit, Ordinary Profit, Net Income* : **Reached a record high**
- Operating Profit, Ordinary Profit , Net Income* : **Increased 5 consecutive fiscal year**

		FY2024		FY2025			
		Q1 Results	Profit margin	Q1 Results	Profit margin	YoY	Q1-Q2 Forecast vs Fcst
Net Sales	[JPY million]	56,842	-	59,765	-	+5.1%	126,600 47.2%
Operating Profit	[JPY million]	6,059	10.7%	6,324	10.6%	+4.4%	13,600 46.5%
Ordinary Profit	[JPY million]	6,766	11.9%	7,175	12.0%	+6.0%	14,300 50.2%
Net Income *	[JPY million]	4,134	7.3%	4,471	7.5%	+8.1%	8,900 50.2%
Earnings per share	[JPY]	64.63	-	71.51	-	+10.7%	141.79 50.4%

*Profit attributable to owners of parent

2. Results by Segment



[JPY million]	Net Sales					Operating Profit					
	FY2024 Q1 Results	FY2025 Q1 Results	YoY	FY2025 Q1-Q2 Forecast	vs Fcst.	FY2024 Q1 Results	FY2025 Q1 Results	YoY	FY2025 Q1-Q2 Forecast	vs Fcst.	
Chemical Products	31,925	33,036	+3.5%	69,750	47.4%	2,127	2,100	-1.3%	4,760	44.1%	Amount
						6.7%	6.4%	-	6.8%	-	Profit Margin
Laminates & Building Materials	24,917	26,728	+7.3%	56,850	47.0%	4,899	5,347	+9.1%	11,000	48.6%	Amount
						19.7%	20.0%	-	19.4%	-	Profit Margin
[Adjustments]						-967	-1,123	-	-2,160	-	Amount
Total	56,842	59,765	+5.1%	126,600	47.2%	6,059	6,324	+4.4%	13,600	46.5%	Amount
						10.7%	10.6%	-	10.7%	-	Profit Margin

3. Overseas Sales



[JPY billion]	FY2024 Q1 Results		FY2025 Q1 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
Chemical Products	22.54	70.6%	23.54	+4.4%	71.3%
Laminates & Building Materials	4.65	18.7%	4.19	-9.8%	15.7%
Total	27.19	47.8%	27.74	+2.0%	46.4%

【Appendix】Sales Breakdown for Chemical Products



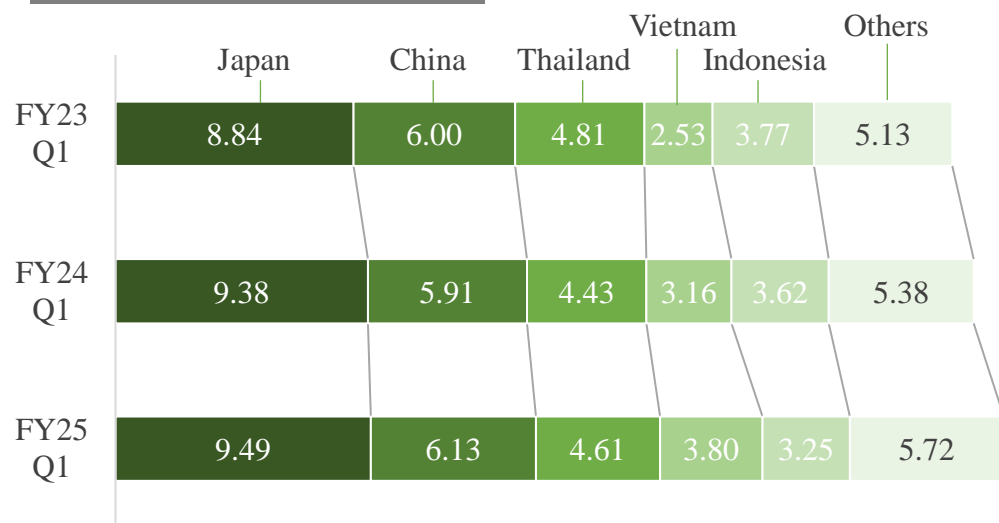
[JPY billion]	FY2024		FY2025			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
Adhesives	21.79	46.44	22.70	+4.1%	48.00	47.3%
[Of which, AAP* Group]	[16.74]	[36.01]	[17.37]	[+3.8%]	[37.20]	[46.7%]
Construction Resins	2.55	5.29	2.52	-1.4%	5.50	45.8%
Specialty & Performance Materials	4.26	8.93	4.24	-0.6%	9.15	46.3%
Other	3.29	6.90	3.57	+8.2%	7.10	50.3%
Total	31.92	67.57	33.03	+3.5%	69.75	47.4%

* AAP: AICA Asia Pacific

【 Appendix 】 Results for Chemical Products

Net Sales by Country

[JPY Billion]

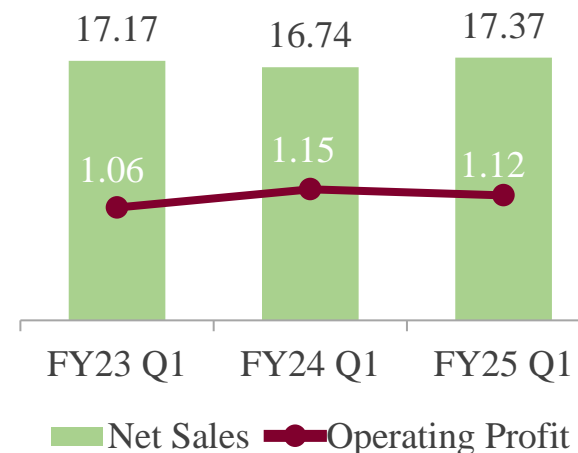


Overseas Group

[JPY billion]

AAP* Group

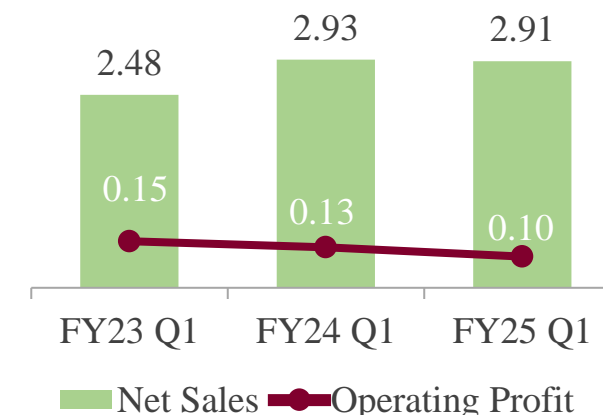
*AAP: AICA Asia Pacific



EMC* Group

* EMC: EVERMORE CHEMICAL INDUSTRY

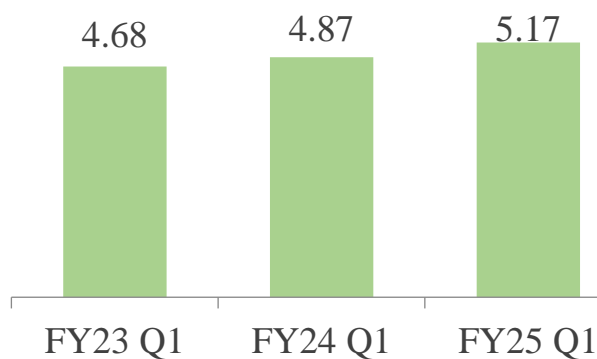
[Operating profit before elimination of consolidated transactions and goodwill]



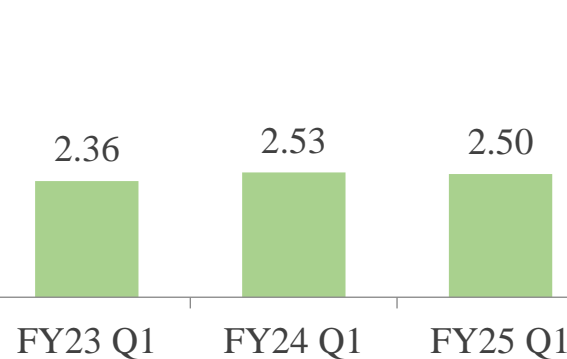
Japanese Sales Breakdown

[JPY Billion]

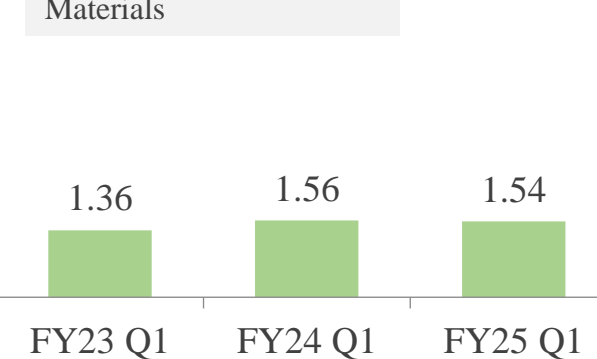
Adhesives



Construction Resins



Specialty & Performance Materials



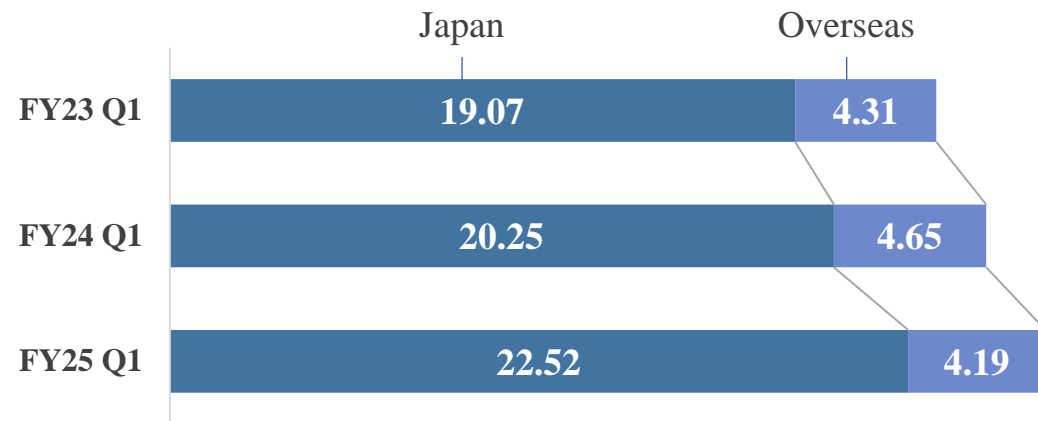
【Appendix】Sales Breakdown for Laminates & Building Materials



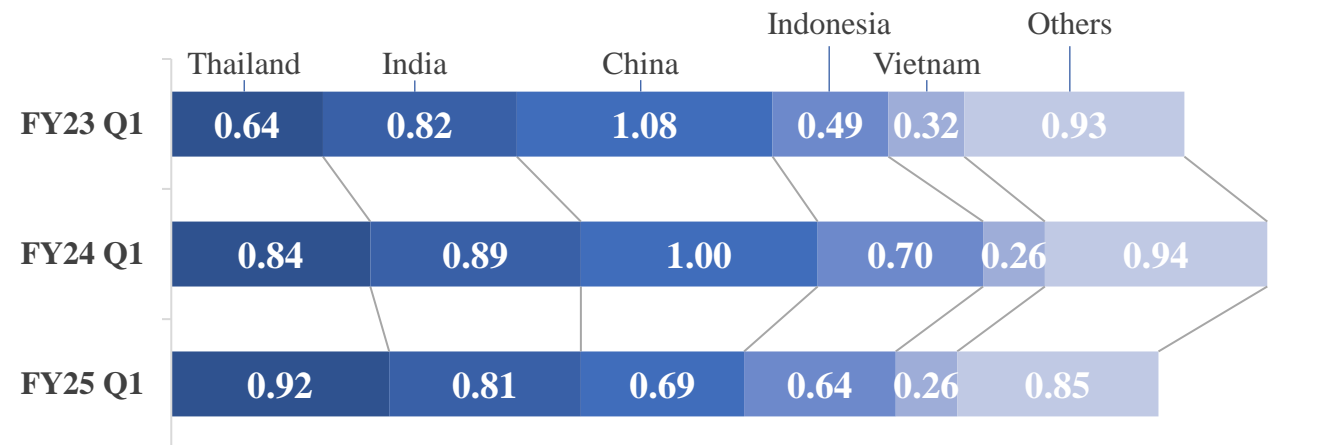
[JPY billion]	FY2024		FY2025			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
High Pressure Laminates [HPL]	7.92	16.70	8.28	+4.5%	17.80	46.5%
Decorative Plywood Boards, Architectural Films	2.85	6.09	2.87	+0.5%	6.55	43.9%
Melamine Fire Retardant Decorative Panels "CERARL"	5.32	11.43	5.77	+8.5%	12.30	46.9%
Fire Retardant / Noncombustible Decorative Panels	1.75	3.64	1.75	+0.3%	3.90	45.1%
Building and Housing Materials	7.05	14.68	8.04	+14.0%	16.30	49.3%
Total	24.91	52.56	26.72	+7.3%	56.85	47.0%

【 Appendix 】 Results for Laminates & Building Materials

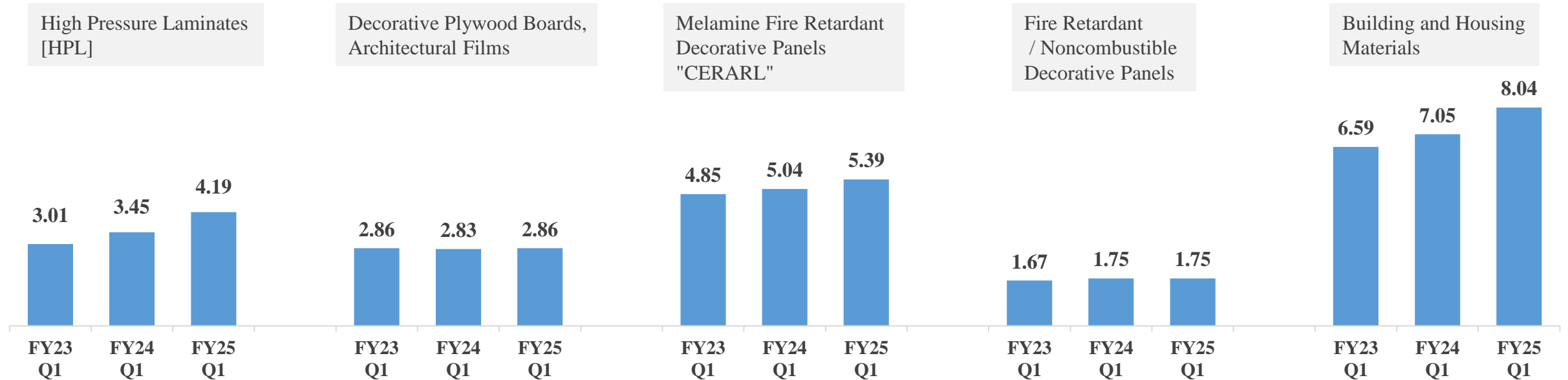
Net Sales by Country



Overseas Sales by Country



Japanese Sales Breakdown



Exchange Rate

FY2024 1Q 1USD = JPY147.8

FY2025 1Q 1USD = JPY152.9

Japan Naphtha Prices

FY2024 1Q JPY72,500/kl

FY2025 1Q JPY73,400/kl

Japanese Construction Market (YoY)

*Time lag with AICA products demand period has been adjusted

	Residential	Non-Residential
Newly built July 2024 to March 2025	+11.0 % (Number of constructions)	-11.3 % (Total area of constructions)
Renovation/Renewal January to March 2025	-14.0 % (Orders received)	+ 18.4 % (Orders received)



“FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

This document has been translated from the Japanese original for reference purpose only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.