

Support Data for the Summary of Consolidated  
Financial Results for  
the Nine Months Ended December 31, 2020

**Challenge & Creation**

January 29, 2021

**AICA KOGYO CO., LTD**

1. Summary of consolidated financial results for the Nine Months Ended December 31, 2020



[Millions of yen]

	FY Mar/2020 Q1-Q3		FY Mar/2021 Q1-Q3		
	Results	Profit margin	Results	Profit margin	Growth Rate
Net Sales	140,872		124,399		▲11.7%
Operating Profit	15,552	11.0%	11,727	9.4%	▲24.6%
Ordinary Profit	16,253	11.5%	12,191	9.8%	▲25.0%
Profit attributable to owners of the parent	10,051	7.1%	7,117	5.7%	▲29.2%

[Yen]

Profit per share	153.93	—	109.00	—	▲29.2%
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## 2. Sales result at the Nine Months Ended December 31, 2020 and the breakdown by business segment

[Millions of yen]

	Net Sales			Operating Profit			
	FY Mar/2020 Q1-Q3	FY Mar/2021 Q1-Q3	Difference	FY Mar/2020 Q1-Q3	FY Mar/2021 Q1-Q3	Difference	
Chemical Products	77,795	65,213	▲ 12,582	6,272	4,945	▲ 1,327	Amount
				8.1%	7.6%	▲ 0.5%	Profit margin
Construction Materials	63,076	59,186	▲ 3,889	11,374	8,769	▲ 2,604	Amount
				18.0%	14.8%	▲ 3.2%	Profit margin
(Non-allocation operating expenses→)				▲ 2,094	▲ 1,987	106	Amount
TOTAL	140,872	124,399	▲ 16,473	15,552	11,727	▲ 3,825	Amount
				11.0%	9.4%	▲ 1.6%	Profit margin

### 3. Chemical Products Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2020		FY Mar/2021			
	Q1-Q3	Full Year	Q1-Q3	Growth Rate	Full Year Forecast	Achievement Rate
Adhesive	47.72	63.64	39.50	▲ 17.2%	54.85	72.0%
AAP <sup>(*)</sup>	37.53	49.80	30.46	▲ 18.8%	42.00	72.5%
Construction Resin	7.05	9.38	6.35	▲ 9.9%	8.32	76.3%
Speciality & Performance materials	15.38	20.70	11.55	▲ 24.9%	15.95	72.4%
Others	7.63	10.21	7.79	2.1%	10.26	75.9%
Total	77.79	103.94	65.21	▲ 16.2%	89.40	72.9%

(\*)AAP: AICA Asia Pacific Holding Pte. Ltd. (Singapore)

#### 4. Construction Materials Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2020		FY Mar/2021			
	Q1-Q3	Full Year	Q1-Q3	Growth Rate	Full Year Forecast	Achievement Rate
Melamine Decorative Laminated Sheets	13.88	19.51	16.32	17.6%	22.81	71.5%
Decorative Polyester Boards, Decorative Films	9.26	13.17	7.58	▲ 18.1%	10.95	69.2%
Melamine Noncombustible Decorative Panel "Cerarl"	15.32	21.00	13.75	▲ 10.2%	19.66	69.9%
Noncombustible Decorative Panel (Except "Cerarl" )	8.21	11.53	5.98	▲ 27.1%	8.94	66.9%
Counterstops, Postforming products	12.54	16.95	12.05	▲ 3.9%	17.39	69.3%
Fittings, Interior Housing Materials	3.85	5.37	3.47	▲ 9.7%	5.32	65.2%
TOTAL	63.07	87.55	59.18	▲ 6.2%	85.10	69.5%



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The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.