

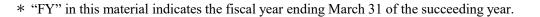
Aica Kogyo Co., Ltd.

Support Data for the Summary of Consolidated Financial Results for the Three Months Ended June 30, 2024



July 30, 2024

Stock code: 4206



1. Consolidated Financial Results



[JPY million]

	FY20	023	FY2024						
	Q1 Results	Profit margin	Q1 Results	Profit Margin	YoY	Q1-Q2 Revised Forecast	vs Fcst.		
Net Sales	54,497	_	56,842	_	+4.3%	120,000	47.4%		
Operating Profit	5,230	9.6%	6,059	10.7%	+15.9%	12,700	47.7%		
Ordinary Profit	5,609	10.3%	6,766	11.9%	+20.6%	13,300	50.9%		
Net Income*	3,604	6.6%	4,134	7.3%	+14.7%	8,000	51.7%		
						[Unit per	share: JPY]		
Earnings per share	56.35	_	64.63	-	+14.7%	125.06	51.7%		

Increase in sales and profit

Operating Profit, Ordinary Profit, Net Income*: Increased 4 consecutive accounting year Net Sales, Operating Profit, Ordinary Profit, Net Income*: Reached a record high

^{*}Profit attributable to owners of parent

2. Results by Segment



[JPY million]

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	Net Sales				Operating Profit						
	FY2023 Q1 Results	FY2024 Q1 Results	YoY	FY2024 Q1-Q2 Forecast	vs Fest.	FY2023 Q1 Results	FY2024 Q1 Results	YoY	FY2024 Q1-Q2 Revised Forecast	vs Fest.	
Chemical	21 111	21 025	+2.6%	66 200	49.20/	1,943	2,127	+9.5%	4,780	44.5%	Amount
Products	41 111 41 41 475	31,925	+2.0%	66,300	48.2%	6.2%	6.7%	-	7.2%	-	Profit Margin
Laminates &	Q.	23,386 24,917 +6.5%	53,700	46.4%	4,239	4,899	+15.6%	10,115	48.4%	Amount	
Building 23, Materials	23,300		24,5217	35,700	40.470	18.1%	19.7%	-	18.8%	-	Profit Margin
[Adjustments]				-952	-967	-	-2,195	-	Amount		
Total	54,497	56,842 +4.3%	120.000	47.40/	5,230	6,059	+15.9%	12,700	47.7%	Amount	
	34,497		+4.3%	120,000	47.4%	9.6%	10.7%	-	10.6%	-	Profit Margin

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3. Sales Breakdown for Chemical Products



[JPY billion]

	FY2	023	FY2024				
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	Achievement Rate	
Adhesives	22.04	45.11	21.79	-1.1%	46.50	46.9%	
[Of which, AAPH Group*]	[17.17]	[35.05]	[16.74]	[-2.5%]	[36.20]	[46.3%]	
Construction Resins	2.36	4.99	2.55	+8.1%	5.25	48.7%	
Specialty & Performance Materials	3.66	7.47	4.26	+16.6%	8.25	51.8%	
Other Products	3.03	6.11	3.29	+8.8%	6.30	52.4%	
Total	31.11	63.69	31.92	+2.6%	66.30	48.2%	

^{*}AAPH: AICA Asia Pacific Holding

4. Sales Breakdown for Laminates & Building Materials



[JPY billion]

						[or r billion]
	FY2023					
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
High Pressure Laminate [HPL]	7.32	15.91	7.92	+8.2%	17.70	44.8%
Decorative Polyester Boards, Decorative Films	2.86	5.84	2.85	-0.0%	6.10	46.9%
Melamine Fire Retardant Decorative Panel "CERARL"	4.92	10.81	5.32	+7.9%	11.80	45.1%
Fire Retardant / Noncombustible Decorative Panels	1.67	3.46	1.75	+4.9%	3.50	50.1%
Building and Housing Materials	6.59	13.56	7.05	+6.9%	14.60	48.3%
Total	23.38	49.61	24.91	+6.5%	53.70	46.4%

[Appendix] Overseas Sales by Segment



[JPY billion]

	FY20 Q1 Re		FY2024 Q1 Results				
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio		
Chemical Products	22.26	71.6%	22.54	+1.2%	70.6%		
Laminates & Building Materials	4.31	18.5%	4.65	+7.9%	18.7%		
Total	26.58	48.8%	27.19	+2.3%	47.8%		

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"FY" in this material indicates the fiscal year ending March 31 of the succeeding year.

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