



Aica Kogyo Co., Ltd.

Support Data for the Summary
of Consolidated Financial Results
for the Three Months Ended June 30, 2024



VALUE CREATION
3000 & 300

July 30, 2024
Stock code: 4206



[JPY million]

	FY2023		FY2024				
	Q1 Results	Profit margin	Q1 Results	Profit Margin	YoY	Q1-Q2 Revised Forecast	vs Fcst.
Net Sales	54,497	—	56,842	—	+4.3%	120,000	47.4%
Operating Profit	5,230	9.6%	6,059	10.7%	+15.9%	12,700	47.7%
Ordinary Profit	5,609	10.3%	6,766	11.9%	+20.6%	13,300	50.9%
Net Income*	3,604	6.6%	4,134	7.3%	+14.7%	8,000	51.7%

[Unit per share: JPY]

Earnings per share	56.35	—	64.63	—	+14.7%	125.06	51.7%
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Increase in sales and profit

Operating Profit, Ordinary Profit , Net Income* : Increased 4 consecutive accounting year

Net Sales, Operating Profit, Ordinary Profit, Net Income* : Reached a record high

*Profit attributable to owners of parent

2. Results by Segment

[JPY million]

	Net Sales					Operating Profit					
	FY2023 Q1 Results	FY2024 Q1 Results	YoY	FY2024 Q1-Q2 Forecast	vs Fcst.	FY2023 Q1 Results	FY2024 Q1 Results	YoY	FY2024 Q1-Q2 Revised Forecast	vs Fcst.	
Chemical Products	31,111	31,925	+2.6%	66,300	48.2%	1,943	2,127	+9.5%	4,780	44.5%	Amount
						6.2%	6.7%	—	7.2%	—	Profit Margin
Laminates & Building Materials	23,386	24,917	+6.5%	53,700	46.4%	4,239	4,899	+15.6%	10,115	48.4%	Amount
						18.1%	19.7%	—	18.8%	—	Profit Margin
[Adjustments]						-952	-967	—	-2,195	—	Amount
Total	54,497	56,842	+4.3%	120,000	47.4%	5,230	6,059	+15.9%	12,700	47.7%	Amount
						9.6%	10.7%	—	10.6%	—	Profit Margin

3. Sales Breakdown for Chemical Products



[JPY billion]

	FY2023		FY2024			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	Achievement Rate
Adhesives	22.04	45.11	21.79	-1.1%	46.50	46.9%
[Of which, AAPH Group*]	[17.17]	[35.05]	[16.74]	[-2.5%]	[36.20]	[46.3%]
Construction Resins	2.36	4.99	2.55	+8.1%	5.25	48.7%
Specialty & Performance Materials	3.66	7.47	4.26	+16.6%	8.25	51.8%
Other Products	3.03	6.11	3.29	+8.8%	6.30	52.4%
Total	31.11	63.69	31.92	+2.6%	66.30	48.2%

*AAPH: AICA Asia Pacific Holding

4. Sales Breakdown for Laminates & Building Materials



[JPY billion]

	FY2023		FY2024			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
High Pressure Laminate [HPL]	7.32	15.91	7.92	+8.2%	17.70	44.8%
Decorative Polyester Boards, Decorative Films	2.86	5.84	2.85	-0.0%	6.10	46.9%
Melamine Fire Retardant Decorative Panel "CERARL"	4.92	10.81	5.32	+7.9%	11.80	45.1%
Fire Retardant / Noncombustible Decorative Panels	1.67	3.46	1.75	+4.9%	3.50	50.1%
Building and Housing Materials	6.59	13.56	7.05	+6.9%	14.60	48.3%
Total	23.38	49.61	24.91	+6.5%	53.70	46.4%

[JPY billion]

	FY2023 Q1 Results		FY2024 Q1 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
Chemical Products	22.26	71.6%	22.54	+1.2%	70.6%
Laminates & Building Materials	4.31	18.5%	4.65	+7.9%	18.7%
Total	26.58	48.8%	27.19	+2.3%	47.8%



“FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

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