August 4, 2026

To our shareholders:

Company name: Aica Kogyo Company, Limited
Stock code: 4206 Tokyo Stock Exchange Prime Market/
Nagoya Stock Exchange Premier Market
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Notice Concerning the First-Half Consolidated Financial Results Forecast and Revision to the Full-Year Consolidated Financial Results Forecast

In the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]" announced on May 1, 2026, Aica Kogyo Company, Limited (the "Company") did not disclose its consolidated financial results forecast for the six months ending September 30, 2026, because it was not reasonably estimable at that time.

As the forecast has now become reasonably estimable and in light of recent business performance trends, the Company hereby announces its consolidated financial results forecast for the six months ending September 30, 2026, and revises its consolidated financial results forecast for the fiscal year ending March 31, 2027, as described below.

Details

1. Announcement of Consolidated Financial Results Forecast for the Six Months Ending September 30, 2026 (April 1, 2026, to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Forecast for the Six Months Ending September 30, 2026	145,000	17,500	17,700	9,700	153.30
(Reference) Results for the Six Months Ended September 30, 2025	121,351	13,348	14,671	9,424	151.29

2. Revision of Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026, to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	280,000	31,000	32,000	18,600	293.95
Revised forecast (B)	290,000	34,800	35,300	19,500	308.17
Increase/decrease (B-A)	10,000	3,800	3,300	900	14.22
Percentage change (%)	3.6	12.3	10.3	4.8	4.8
(Reference) Results for the Fiscal Year Ended March 31, 2026	251,764	29,143	30,136	18,533	296.48

3. Reason for Revision of Financial Results Forecast

In the first quarter of the fiscal year ending March 31, 2027, the Company focused on improving profitability and expanding its growth-oriented businesses in line with the policy of its medium-term business plan, “Value Creation 3000 & 300.” In addition, amid heightened uncertainty over raw material procurement due to increased tensions in the Middle East, the Company worked to maintain stable supply by leveraging the Group’s global network. The promotion of sales of high-value-added products and growth initiatives for overseas businesses, together with the inclusion of Stylam Industries Limited in consolidated results from the first quarter of the fiscal year under review, were also key factors behind the strong performance. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent all reached record highs for the first quarter.

Although uncertainty remains in the outlook for both domestic and overseas economies, the Company has revised its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027, as stated above, after taking into account the information currently available.

* The above forecasts have been prepared based on information available as of the date of announcement of this material. Actual results may differ from the forecast figures due to various factors in the future

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