

Support Data for the Summary of Consolidated  
Financial Results for  
the Three Months Ended June 30, 2020

**Challenge & Creation**

July 31, 2020

**AICA KOGYO CO., LTD**

1. Summary of consolidated financial results for the Three Months Ended June 30, 2020



[Millions of yen]

	FY Mar/2020		FY Mar/2021				
	Q1	Profit margin	Q1	Profit margin	Growth Rate	Q1-Q2 Forecast	Progress rate
Net Sales	43,558	—	37,364	—	▲14.2%	77,500	48.2%
Operating Profit	4,405	10.1%	2,534	6.8%	▲42.5%	5,100	49.7%
Ordinary Profit	4,608	10.6%	3,023	8.1%	▲34.4%	5,300	57.0%
Profit attributable to owners of the parent	2,781	6.4%	1,504	4.0%	▲45.9%	3,300	45.6%

[Yen]

Profit per share	42.6	—	23.0	—	▲45.9%	50.5	45.6%
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## 2. Sales result at the Three Months Ended June 30, 2020 and the breakdown by business segment

[Millions of yen]

	Net Sales					Operating Profit					
	FY Mar/2020 Q1	FY Mar/2021 Q1	Difference	FY Mar/2021 Q1-Q2 Forecast	Progress rate	FY Mar/2020 Q1	FY Mar/2021 Q1	Difference	FY Mar/2021 Q1-Q2 Forecast	Progress rate	
Chemical Products	25,048	20,693	▲ 4,354	39,600	52.3%	1,856	1,293	▲ 563	2,375	54.4%	Amount
						7.4%	6.2%	▲ 0.6%	6.0%	—	Profit margin
Construction Materials	18,509	16,670	▲ 1,839	37,900	44.0%	3,249	1,913	▲ 1,336	4,362	43.9%	Amount
						17.6%	11.5%	▲ 0.6%	11.5%	—	Profit margin
(Non-allocation operating expenses→)						▲ 700	▲ 671	28	▲ 1,637	41.0%	Amount
TOTAL	43,558	37,364	▲ 6,193	77,500	48.2%	4,405	2,534	▲ 1,871	5,100	49.7%	Amount
						10.1%	6.8%	▲ 3.3%	6.6%	—	Profit margin

### 3. Results of domestic and overseas sales (breakdown by business segment) at the Three Months Ended June 30, 2020

[Millions of yen]

		Net Sales			
		FY Mar/2021 Q1-Q2		FY Mar/2021 Q1	
		Forecast	YoY	Result	Progress rate (Q1 per Q1-Q2 forecast)
Domestic sales		58,104.5	▲15%	27,252.7	46.9%
Overseas sales	Chemical Products	24,329.0	▲20%	12,698.6	52.2%
	Construction Materials	5,137.2	▲20%	2,586.7	50.4%

\* Excluding new consolidated companies

\* Sales before removing consolidated transactions

## 4. Chemical Products Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2020	FY Mar/2021	
	Q1	Q1	Growth Rate
Adhesive	15.6	12.98	▲ 16.8%
AAP <sup>(*)</sup>	12.43	10.31	▲ 17.0%
Construction Resin	2.18	1.91	▲ 12.5%
Speciality & Performance materials	4.77	3.58	▲ 25.1%
Others	2.48	2.21	▲ 10.8%
Total	25.04	20.69	▲ 17.4%

(\*)AAP:AICA Asia Pacific Holding Pte. Ltd. (Singapore)

## 5. Construction Materials Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2020	FY Mar/2021	
	Q1	Q1	Growth Rate
Melamine Decorative Laminated Sheets	3.94	4.22	7.1%
Decorative Polyester Boards, Decorative Films	2.89	2.20	▲ 23.8%
Melamine Noncombustible Decorative Panel "Cerarl"	4.48	3.88	▲ 13.4%
Noncombustible Decorative Panel (Except "Cerarl" )	2.19	1.53	▲ 30.3%
Counterstops, Postforming products	3.74	3.68	▲ 1.7%
Fittings, Interior Housing Materials	1.24	1.13	▲ 8.4%
TOTAL	18.50	16.67	▲ 9.9%



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The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.